

## Minutes

The Occupational Therapy Advisory Committee of the Board of Medical Licensure and Supervision met on January 21, 2016, in accordance with the Open Meeting Act. The meeting was held at the office of the Board, 101 NE 51<sup>st</sup> Street, Oklahoma City, Oklahoma. Advance notice of this regularly scheduled meeting was transmitted to the Oklahoma Secretary of State on October 1, 2015, and posted on the Board's website on January 19, 2016. The notice and agenda were posted in prominent public view on the front doors of the Oklahoma Board of Medical Licensure and Supervision building located at 101 NE 51st St., Oklahoma City, OK on January 19, 2016 at 3:00 p.m.

Members present were:

Kari Garza, OT, Chair  
Troy Lee, OT  
Mary White, OT

Members absent were:

Kim Hancock, OTA  
Ms. Wilma Cooper, Consumer Member

Others present included:

Barbara J. Smith, Executive Secretary  
Teresa Mitchell, Director of Licensing  
Kenna Shaw, Licensing Administrative Technician  
Ivory Ihegboro, Licensing Administrative Technician  
Tiffany Wythe, AAG, Committee Advisor

Having noted a quorum, Ms. Garza called the meeting to order at 9:02 a.m.

After Committee review and brief discussion, Ms. White moved to approve the Minutes for the October 8, 2015 with the correction of changing “Mr.” White to “Ms.” White on Page 4, second paragraph from the bottom. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Barbara Smith, Executive Secretary, reported on the proposed rules revisions to **435:30-1-2 Definitions [AMENDED]** and **435:30-1-10 Grounds for disciplinary action [AMENDED]** which are necessary pursuant to House Bill 2168. After Committee review and discussion, Ms. White moved to recommend approval of the administrative rules revisions as presented. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Upon further discussion between Committee and Tiffany Wythe, Assistant Attorney General and Committee Advisor, Licensing Staff was directed to immediately remove the word “misdemeanor” from the licensing application form based on the fact that the Committee does not have statutory authority to consider misdemeanors in the application process.

The Committee then reviewed applications for licensure. Mr. Lee moved to recommend approval of **EMILY ANN BROWN** and **TRACEY HARKESS** for Occupational Therapist licensure. Ms. White seconded the motion and the vote was unanimous in the affirmative.

Ms. Garza moved to recommend approval of **CATHLEEN K AMWAKE** and **CATHERINE BRACKS** for Occupational Therapist licensure. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Ms. White moved to recommend approval of **CASSIE NICOLE LEGG** and **THERESA L PADDOCK** for Occupational Therapist licensure. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Ms. White moved to recommend approval of **DEBBIE SALUS, SUNNI L SCHLEGEL**, and **BETH MARIE SEWELL** for Occupational Therapist licensure pending completion of the files. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Ms. Garza moved to recommend approval of **AVIS JANE ADAMS, AMY LYNN CLOUSE**, and **SHAWN R COATES** for Occupational Therapist licensure pending completion of the files. Ms. White seconded the motion and the vote was unanimous in the affirmative.

Mr. Lee moved to recommend approval of **GINA GAYLE HATFIELD, NICHOLAS J HORTON, KELLY SUE LYNCH**, and **MICHAH ANN PROSSER** for Occupational Therapist licensure pending completion of the files. Ms. Garza seconded the motion and the vote was unanimous in the affirmative.

Ms. Garza moved to recommend approval of **LESLIE RENEE GOODSON** for re-entry of Occupational Therapist licensure. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Ms. White moved to recommend approval of **DENICE RUTLEDGE, JENNIFER D SCHALSKI, VIRGINIA SNYDER**, and **KRISTIN PAIGE STOUT** for Occupational Therapy Assistant licensure. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Ms. Garza moved to recommend approval of **BENNY M BARNES, ANGELA DENISE GUNN, GREGORY QUINELL HALL**, and **HAYLEY JENNINGS** for Occupational Therapy Assistant licensure. Ms. White seconded the motion and the vote was unanimous in the affirmative.

Mr. Lee moved to recommend approval of **AMY CHRISTINE JONES, JESSICA DIANE JORDAN, TYLER CHANCE MANN**, and **LYDIA M ROBERTSON** for Occupational Therapy Assistant licensure. Ms. Garza seconded the motion and the vote was unanimous in the affirmative.

Mr. Lee moved to recommend approval of **KELSEY STEPHENS, CARA REANN THOMAS, PAIGE A WEATHERFORD**, and **LINDSEY S WINESBURG** for Occupational Therapy Assistant licensure pending completion of the files. Ms. White seconded the motion and the vote was unanimous in the affirmative.

Ms. Garza moved to recommend approval of **KRISTINA B KRAMER, BROOKLYN C LEGATE, KRYSTIN RENEE OXLEY, BRANDON ODELL PUGH**, and **GINA SUE QUARY** for Occupational Therapy Assistant licensure pending completion of the files. Mr. Lee seconded the motion and the vote was unanimous in the affirmative.

Ms. White moved to recommend approval of **APRIL M ARNOLD, SONYA CARTER BETHANY V DUNCAN, JEREMY LEE GOREE**, and **CATHERINE J HORTON** for Occupational Therapy Assistant licensure pending completion of the files. Ms. Garza seconded the motion and the vote was unanimous in the affirmative.

During the review of some of the applications, the Committee reviewed records that had previously been “expunged.” While the Committee did not deny any applications based on expunged information, Ms. Wythe reported it was her opinion that once a record is expunged, it is essentially erased and no longer available for reporting or review. Ms. Smith requested that Ms. Wythe put her opinion regarding expungement of records and how they should be handled in writing for the benefit of Committee and Staff. Ms. Wythe agreed to provide her opinion in writing.

The Committee then reviewed requests for approval of continuing education units. After Committee review and discussion, Mr. Lee moved to recommend approval of the courses approved by the initial reviewer as well as the courses presented today by Licensing Staff. Ms. White seconded the motion and the vote was unanimous in the affirmative. *(See Attachment #1)*

Next the Committee heard from Ms. Wythe regarding the Committee’s ability to collaborate with other health care disciplines regarding their telehealth practices. First, Ms. Wythe assured everyone that the recent Alabama case, and the subsequent repeal of certain rules, has nothing to do with telehealth or the Oklahoma Occupational Therapy Advisory Committee. Because the Committee is advisory, they are not liable for anti-trust. Ms. Wythe reported she saw no reason for the Committee to not draw upon the knowledge of others regarding their telehealth practices.

Regarding the status of the telehealth sub-committee, Ms. White reported that the input from Occupational Therapy practitioners regarding the use of telehealth is very limited. Ms. Garza stated she would like to establish some sort of momentum for telehealth in the practice of Occupational Therapy practice in Oklahoma. Ms. Wythe stated they could not put guidelines in place that would be enforceable, but the Committee could work up a draft of administrative rules and, again, they could work with other allied health committees in doing so. Ms. Wythe stated the Committee needed to look at what other states are doing then pinpoint key issues and come up with what is different between the states. Some issues to consider might be requiring the first consultation/evaluation to be “in person.” Because the telehealth sub-committee has not really come to fruition, Ms. Smith suggested setting a special meeting to discuss potential rules

language. After discussion, the Committee directed Ms. Smith to place this potential rules language discussion/action on the Agenda for the next regularly scheduled meeting of April 7, 2016. Ms. Smith will email the items presented in 2014 by the National Board of Occupational Therapy as well as telehealth language used by other allied health practitioners. The Committee will email proposed language to Ms. Wythe prior to the April 7<sup>th</sup> meeting.

At the request of the Committee, Teresa Mitchell, Licensing Director, presented the revised form used when an Occupational Therapist wishes to request to supervise an additional Occupational Therapy Assistant. At the request of the Committee, Ms. Mitchell will re-add “years of practice” to the form. The Committee asked to remove “method of supervision” and add specific terms as to exactly how the supervision will take place, i.e., means of communication, to the form. The Committee also requested to obtain the reason for the request and the status of attempts to find more Occupational Therapists to cover supervision, and explanation of the supervisory process for meeting the requirements of interactive, direct and in-person. The Committee told Ms. Mitchell they would rather have too much information than not enough and requested she also add the definitions contained in 435:30-1-2 and 435:30-1-16 to the form. The Committee requested that this form be implemented immediately and Ms. Mitchell advised that the new form will be uploaded to the web page immediately.

Next, Ms. Mitchell went over the current procedure for licensure renewal and advised the Committee that licensees may renew up to a year late with the only requirement being payment of a late fee under 435-30-1-5. Further, under 888.10, Renewal of License and Continuing Education, it states, “...the Board may provide... a late fee.” Ms. Mitchell asked the Committee if Licensing Staff could request more forms and/or information. Ms. Smith suggested a rule change. Ms. Wythe stated that she doesn’t see the benefit of gathering more information and agreed that a rule change would be the best way to proceed. The Committee advised they would like to move forward with a rule change as it relates to the re-entry and lapsed license. Ms. Smith was directed to place this on the Agenda for the meeting on April 7, 2016. Ms. Smith will email copies of other disciplines’ language regarding this matter to Committee members.

Mr. Lee then led a discussion regarding the potential for Committee members to serve on a panel and present an overview and documentation at the Oklahoma Occupational Therapy Association 2016 Annual Conference in September of 2016. Not more than two members would be allowed to participate due to the restrictions of the Oklahoma Open Meeting Act. Mr. Lee requested that Allied Peer Professional Assistance (“APPA”) information be provided to share at the conference.

There being no new business, Ms. Garza moved to adjourn the meeting. Ms. White seconded the motion and the vote was unanimous in the affirmative. The time was 11:06 a.m.

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OT Requests for the November 1, 2014-October 31, 2016 reporting period - APPROVED AT 1/21/16 MEETING						HOURS APPROVED
Number	Course Provider	Contact	Course Name	Date		
201601061	IDEAL HOME CARE		Introduction to Muscle Energy for the Trunk	11/8/2015		7
201601062	INTEGRIS JIM THORPE		Family Support Issues Following Acquired Brain Injury	10/14/2015		1
201601063	PRECISION NUTRITION		Precision Nutrition Level 1 Certificate in Exercise Nutrition	3/2015-8/2015		20
201601064	NORMAN REGIONAL HEALTH SYSTEM PHYSICAL REHABILITATION		Introduction to Lymphedema	10/17/2015		2
201601065	OKLAHOMA STATE DEPT OF EDUCATION		Oklahoma ABLE TECH Webinar *Special Education Administrator	10/29/2015		1.5
201601066	INTEGRIS JIM THORPE		COPD and Pulmonary Rehabilitation	10/7/2015		1
201601067	OU Medical System		2015 Pain summit Steps to Comfort	Friday, 09/25/15		6.75
201601073	Sale Physical Therapy		Private Tutorials	1/28, 2/09, 03/08, 04/12, 06/14, 07/12, 09/23, 10/21, 11/11		8
201601074	Sale Physical Therapy		Advanced Year Long Manual Therapy Mentorship	02/27, 06/11, 11/05		5
201601075	Sale Physical Therapy		Systems Related to Manual Therapy	12/4-6/2016		14
201601076	CCAN - OU Child Study Center		Oklahoma Child Abuse - Neglect Conference	08/31-09/01		11
201601077	HEALTHSTREAM		McBOH Recognizing the Signs and Symptoms of Stroke	10/14/2015		1
201601078	HEALTHSTREAM		Wrist Fractures in Adults: Getting A Grip	4/16/2015		2
201601079	HEALTHSTREAM		Wrist Fractures in the Young and Elderly	10/26/2015		2
201601080	National Hospice and Palliative Care Organization		16th Annula Clinical Conference and Pediatric Intensive	10/15-17/2015		10
201601081	Cancer Treatment Centers of America		Tai Chi: Moving for Better Balance	10/24-25/2015		12
201601082	Cancer Treatment Centers of America		Auriculotherapy Certification Seminar and Examination	11/7-8/2015		11
201601083	ASBURY MEDICAL SUPPLY: A DIVISION OF ALL SAINTS HOME MEDICAL		Power Mobility and Assistive Technology Devices	10/22/2015		1
201601084	STILLWATER MEDICAL CENTER		ERGONOMICS	12/11/15 12PM - 1PM		1
201601086	AMERICAN ACADEMY OF CEREBRAL PALSY AND DEVELOPMENTAL MEDICINE		69TH Annual AACPD Meeting	10/21/15-10/24/15		20
201601087	DEVELOPMENT RESOURCES		Helping Young People Learn Self-Regulation: Teaching Impulse Control	10/30/2015		6
201601088	OU MEDICAL CENTER		Occupational Therapy Cognitive Evaluation in the Acute Care Setting	11/22/2015		1
201601089	INTEGRIS JIM THORPE		HYPOENSION AND HYPERTENSION	11/18/2015		1
201601090	HILLCREST MEDICAL CENTER		THERAPY WITH NATIVE AMERICANS: CULTURAL CONSIDERATIONS	11/11/2015		1
201601091	ABILITY CONNECTION OKLAHOMA		Assistive Technology: Optimal Means to Access Devices	11/4/2015		4
201601092	UNITED ACCESS AOTA		AUTOMOBILITY AND HOME ACCESSIBILITY SOLUTIONS APPLICATION	ANNUALLY OPEN 2015 2016		1

201601093	OKLAHOMA STATE UNIVERSITY HUMAN DEVELOPMENT & FAMILY SCIENCE		LINKING GERONTOLOGY AND GERIATRICS CONFERENCE V	9/24-25/2015	5
201601094	PERMOBIL		PEDIATRIC POWER MOBILITY FUNCTIONAL SOLUTION FOR	8/27/2015	2
201601095	OU MEDICAL CENTER		PERSONALITY TERMPERAMENT	10/1/2015	2.5
201601096	REHAB SOURCE		MAXIMIZING THERAPY BENEFIT ENHANCING COMMUNICAT	9/26/2015	6
201601097	CIAO SEMINARS		THERABAND CLX EXERCISE TECHNIQUES	TBA	3
201601098	CIAO SEMINARS		PSYCHOSOCIAL ISSUES IN CANCER SURVIVORS PART 3	ON GOING	1.5
201601099	CIAO SEMINARS		PHYSICAL THERAPY MANAGEMENT OF CHEMOTHERAPY IN	ON GOING	2
201601100	CIAO SEMINARS		UNDERSTANDING THE SIMILARITIES AND DIFFERENCES BE	ON GOING	1.5
201601101	CIAO SEMINARS		ADULT SURVIVORS OF CHILDHOOD CANCERS SURVIVORS	ON GOING	1.5
201601102	CIAO SEMINARS		NAVIGATING THE CONTINUUM ON INPATIENT CANCER REH	ON GOING	1.5
201601103	CIAO SEMINARS		CANCER REHABILITATION IN GERIATRIC SURVIVORS	ON GOING	1.75
201601104	CIAO SEMINARS		UNDERSTANDING THE SIDE EFFECTS AND AFTER EFFECTS	ON GOING	1.5
201601105	CIAO SEMINARS		CANCER REHABILITATION IN ADOLESCENTS AND YOUNG A	ON GOING	1.5
201601106	CIAO SEMINARS		PSYCHOSOCIAL ISSUES IN CANCER SURVIVORS PART 2	ON GOING	1.5
201601107	CIAO SEMINARS		PSYCHOSOCIAL ISSUES IN CANCER SURVIVORS PART 1	ON GOING	1.75
201601108	OKLAHOMA ASSOCIATION FOR HOME CARE & HOSPICE		USING THE INTERNATIONAL CLASSIFICATION OF FUNCTION	12/16-17/2015	3
201601109	INTEGRIS JIM THORPE		THE HIP	12/10/2015	1
201601110	STILLWATER MEDICAL CENTER		ERGONOMICS	12/11/15 12PM-1PM	1
201601111	OKLAHOMA STATE DEPARTMENT OF EDUCATION		ABLE TECH ACCESSIBLE EDUCATIONAL MATERIALS AEM W	1/4/2016	6
201601112	OU MEDICAL CENTER		TAI CHI FOR BALANCE	11/16/2015	1
201601113	CIAO SEMINARS		ADEMA MANAGEMENT 101	TBA	4.25
201601114	CIAO SEMINARS		INDTA 2016 CONFERENCE BEHAVIORAL CUES AND CLINICA	03/31/2016 - 4/03/2016	23
201601115	SALE PHYSICAL THERAPY		PRIVATE TUTORIAL	POSSIBLE OFFERINGS FOR ONE HOUR SLOT IN FEBRUARY APRIL JULY SEPTEMBER OCTOBER AND NOVEMBER	8
201601116	SALE PHYSICAL THERAPY		ESSENTIAL ELEMENT OF MANUAL THERAPY	1/12 29 3/8 4/12 5/10 8/9 9/13 10/11 11/8/2016	18
201601117	SALE PHYSICAL THERAPY		ADVANCED MANUAL THERAPY MENTORSHIP	3/7 6/13 11/7/2015	13
201601118	SALE PHYSICAL THERAPY		UPPER QUARTER MUSCLE ENERGY COURSE	2/5-7/2016	14
201601119	THE CHILDRENS CENTER		JOURNAL CLUB ENRICHED ENVIRONMENTS AND MOTOR LE	11/19/2015	1

201601120	ENCOMPASS HOME HEALTH OKLAHOMA STATE DEPARTMENT OF EDUCATION		ENCOMPASS OASIS POWER COURSE WORKSHOP	10/28-29/2015	6.5
201601121	OKLAHOMA STATE DEPARTMENT OF EDUCATION		OKLAHOMA ABLE TECH WEBINAR RESETTING WITH A FOCUS	3:30PM 12/1/2015	1.5
201601122	OKLAHOMA STATE DEPARTMENT OF EDUCATION	AR SUCCESSFULLY CHANGING YOU ASSISTIVE TECHNOLOGY PROGRAM		ARCHIVED AT OKABLETECH.OKSTATE.EDU	1.5
201601123	WRIGHTSLAW PETER WRIGHT ESQ		WRIGHTSLAW SPECIAL EDUCATION LAW AND ADVOCACY PROGRAM	THURSDAY 12/3/2015	6
201601124	OU MEDICAL CENTER		CAMP SUNRISE CAMP FOR CONQUERORS OF TRAUMATIC	4/17-19/2015	8
201601125	OKLAHOMA STATE DEPARTMENT OF EDUCATION		OKLAHOMA ABLE TECH WEBINAR RESETTING WITH A FOCUS	1/20/2016	1.5
201601127	THE CHILDRENS CENTER REHABILITATION HOSPITAL		SAFE TRAVEL FOR ALL CHILDREN	2/15-16/2016	13
201601128	CHRISTUS ST. MICHAEL REHABILITATION HOSPITAL		16TH ANNUAL REHABILITATION CONFERENCE	2/20-21/16	12
201601129	THERAPYWORKS	918-663-0806	TORTICOLLIS TRAINING PROGRAM	11/5, 13, 20/2015	3
201601130	MERCY THERAPY SERVICES QUALBROOK	405-752-3700	CRANIOSACRAL TECHNIQUES	04/15-17/2016	12.45
201601131	INTEGRIS JIM THORPE CLINICAL DEVELOPMENT	580-583-4028	FROM RECOMMENDATIONS TO HOME MODIFICATIONS MAY	1/6/2016	1
201601132	INTEGRIS JIM THORPE CLINICAL DEVELOPMENT	580-583-4028	BRIDGING THE GAP SCI CARE ACROSS THE CONTINUUM	1/13/2016	1
201601133	FLORIDA STATE ASSOCIATION	405-412-7295	IDC 10 AND PLANNING FOR DOCUMENTATION IMPROVEMENT	9/23/2016	1
201601134	UNIVERSITY OF OKLAHOMA HEALTH SCIENCE CENTER DEPT OF REHAB SCIENCES	405-271-2131	THE BRAINS BACK HURTS A NEUROSCIENCE APPROACH TO	3/24/2016	1.5
201601135	UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER	405-412-7295	BEGIN WITH THE END IN MIND LESSONS LEARNED IN PATIENT	10/13/2015	1.5